

Aged & Community Services Australia
Leading the aged and community care industry

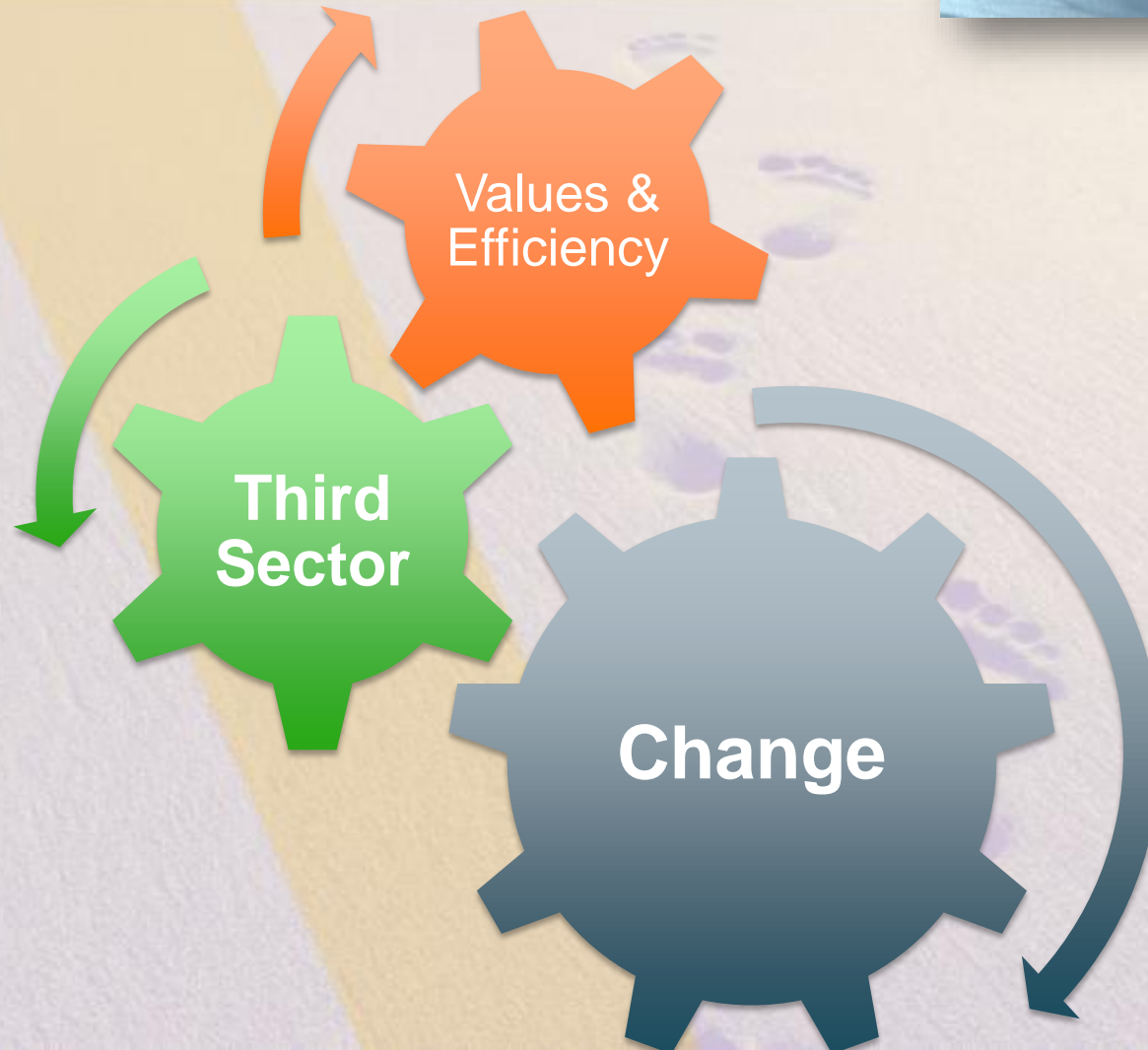
ONCE IN A GENERATION OPPORTUNITY FOR **CHANGE**

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Chief Executive Officer

Aged and Community Services Australia

Change & the Third Sector



Values & Efficiency



An Ageing Nation



The Productivity Commission Report August 2011

Balance:

- Individual responsibility
- Affordability for taxpayers
- Safety net for those that need it



The Productivity Commission Report August 2011

- ✓ Critical features of the recommendations
- ✓ Positives for providers
- ✓ ACSA's strategy to drive reforms
- ✓ Your role



Next Level of Reform



Entitlement
based on
need

Choice

Flexibility for
providers

Financially
sustainable
system

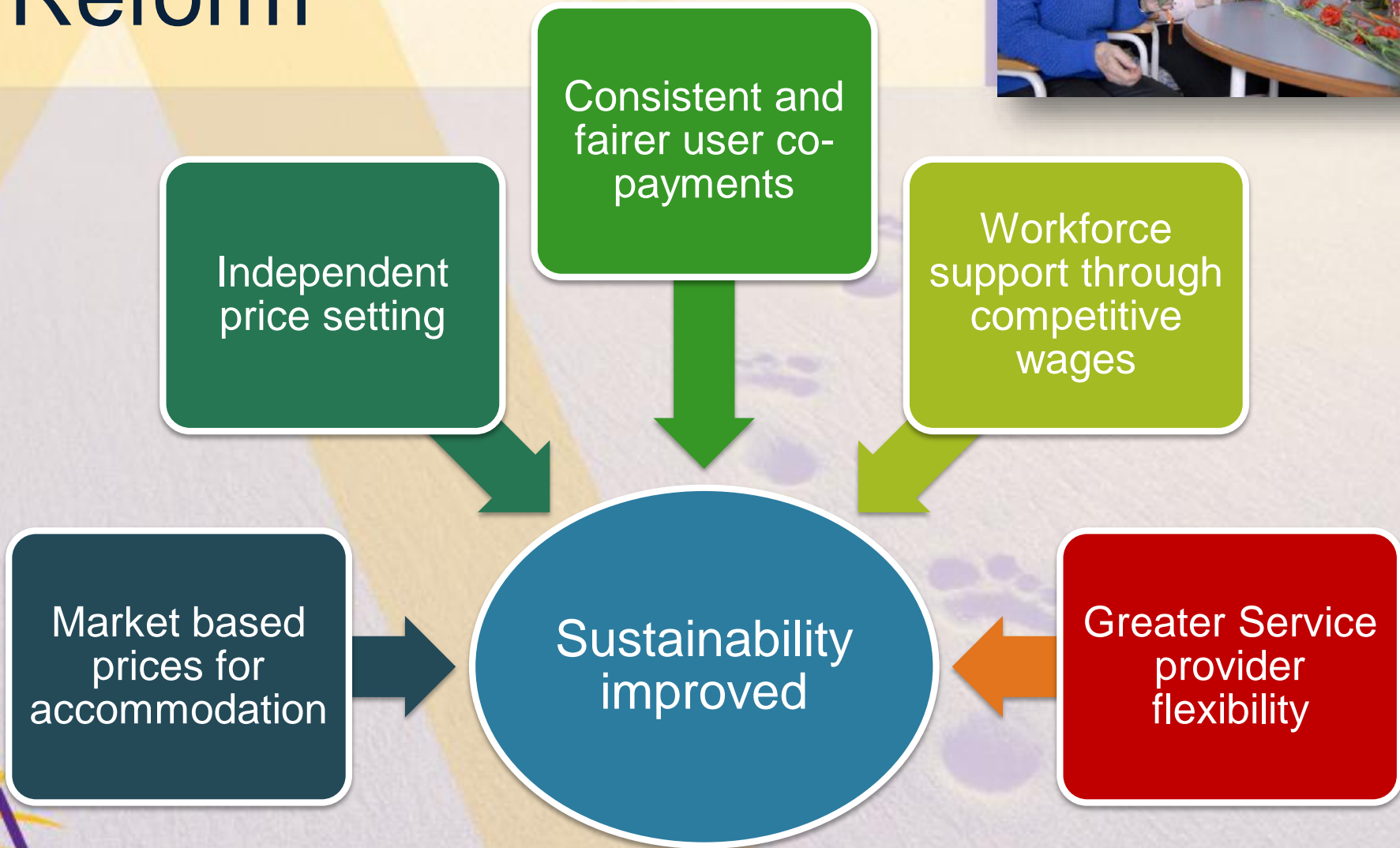
Seniors
Gateway

User Pays

Safety Net

Quality
Assurance

Positives of Reform



Risks to providers



Transition
arrangements



Liquidity issues



Increased
competition

Are the stars aligned?



ACSA Strategy



ACSA Strategy



National



State &
Local



Media





Social & Economic Participation

- Workforce participation
- Lifelong learning
- Volunteering



Innovative Housing



- Staying connected to community
- Age friendly designs



